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Research paper

Anatomic variation in the elastic anisotropy of cortical bone tissue in the human femur

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ABSTRACT

Experimental investigations for anatomic variation in the magnitude and anisotropy of elastic constants in human femoral cortical bone tissue have typically focused on a limited number of convenient sites near the mid-diaphysis. However, the proximal and distal ends of the diaphysis are more clinically relevant to common orthopaedic procedures and interesting mechanobiology. Therefore, the objective of this study was to measure anatomic variation in the elastic anisotropy and inhomogeneity of human cortical bone tissue along the entire length (15%–85% of the total femur length), and around the periphery (anterior, medial, posterior and lateral quadrants) of the femoral diaphysis, using ultrasonic wave propagation in the three orthogonal specimen axes. The elastic symmetry of tissue in the distal and extreme proximal portions of the diaphysis (15%–45% and 75%–85% of the total femur length, respectively) was, at most, orthotropic. In contrast, the elastic symmetry of tissue near the mid- and proximal mid-diaphysis (50%–70% of the total femur length) was reasonably approximated as transversely isotropic. The magnitudes of elastic constants generally reached maxima near the mid- and proximal mid-diaphysis in the lateral and medial quadrants, and decreased toward the epiphyses, as well as the posterior and anterior quadrants. The elastic anisotropy ratio in the longitudinal and radial anatomic axes showed the opposite trends. These variations were significantly correlated with the apparent tissue density, as expected. In summary, the human femur exhibited statistically significant anatomic variation in elastic anisotropy, which may have important implications for whole bone numerical models and mechanobiology.

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1. Introduction

The mechanical properties of cortical bone tissue are known to be both inhomogeneous and anisotropic. Relationships for variation in key mechanical properties due to changes in structure are needed in whole bone numerical models

used in the design of orthopaedic implants and the study of adaptive bone remodeling. Elastic inhomogeneity is customarily accounted for using well-established power-law scaling relationships with the apparent tissue density, porosity or ash fraction (Hernandez et al., 2001; Keller et al., 1990; Martin et al., 1998; Orr et al., 1990; Rho et al.,

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1993, 1995; Schaffler and Burr, 1988). In contrast, the elastic anisotropy of cortical bone tissue has only recently begun to be incorporated into numerical models (Bagge, 2000; Doblaré and Garcia, 2001; Jacobs et al., 1997; Taylor et al., 2002), and experimentally correlated to structural and anatomic features (Dong and Guo, 2004; Skedros et al., 2006; Takano et al., 1999).

Early investigations of the elastic inhomogeneity (Amtmann, 1968; Evans and Lebow, 1951; Reilly and Burstein, 1974) and anisotropy (Dempster and Liddicoat, 1952; Reilly and Burstein, 1974, 1975) of cortical bone tissue utilized destructive tests in uniaxial tension, uniaxial compression or bending. Pope and Outwater (1974) appear to be the first to have simultaneously investigated elastic inhomogeneity and anisotropy, utilizing specimens from the diaphysis of a bovine tibia. Elastic anisotropy was greatest at the mid-diaphysis and decreased to near isotropy toward the epiphyses, though no error bars were reported, and the test methods were likely suspect (Reilly and Burstein, 1975). Although destructive tests have continued to be used in recent investigations (Dong and Guo, 2004), results from all destructive tests are inherently limited by specimen size constraints and the inability to measure all the requisite elastic constants from one test specimen.

Nondestructive testing, using ultrasonic wave propagation enabled the measurement of all requisite elastic constants on a single specimen. Early investigations assumed transverse isotropy in the plane normal to the longitudinal bone axis (Bonfield and Grynepas, 1977; Lang, 1970; Lappi et al., 1979; Yoon and Katz, 1976a,b). Van Buskirk et al. (1981) measured the nine orthotropic stiffness coefficients in cortical bone tissue from a bovine femur, and showed statistically significant differences between all terms along the tensor diagonal with $C_{33} > C_{22} > C_{11} > C_{44} > C_{55} > C_{66}$, where the indices 1, 2 and 3 denote the radial, circumferential and longitudinal anatomic directions, respectively. Orthotropy was subsequently corroborated in human tissue (Ashman et al., 1984; Hoffmeister et al., 2000; Rho, 1996). However, Katz et al. (1984) argued that an orthotropic versus transversely isotropic symmetry was dependent on whether the tissue exhibited a predominately laminar or Haversian microstructure, respectively. More recently, an “anisotropy ratio”, defined as the ratio of the longitudinal and circumferential stiffness coefficients, was used to quantify the degree of elastic anisotropy for comparison between tissue from a variety of different species, bones and preparations (Hasegawa et al., 1994; Takano et al., 1996; Turner et al., 1995).

Ultrasound also enabled the use of small specimens, on the order of millimeters, which could be sampled with respect anatomic locations along the length and around the periphery of long bones. Ashman et al. (1984) reported that the longitudinal stiffness coefficient, C_{33} , in human femoral cortical bone tissue was greater in the medial and lateral anatomic quadrants than in the posterior quadrant and that no significant differences existed with respect to sites along the diaphysis within 30%–70% of the total femur length. Anatomic variation in the longitudinal stiffness coefficient was shown to follow similar patterns to the tissue density. Bensamoun et al. (2004) used an acoustic microscope to map spatial variation in the longitudinal stiffness coefficient on

thin cross-sections of a whole human femur, which revealed maxima near the medial and lateral quadrants and minima in the posterior quadrant. A host of other studies concluded that no trends were either apparent or statistically significant along the length or around the periphery of the diaphysis of human tibiae (Hoffmeister et al., 2000; Rho, 1996), human femora (Hunt et al., 1998) and bovine femora (Van Buskirk et al., 1981; Yamato et al., 2006). Two noteworthy animal models using canine radii (Takano et al., 1999) and cervine calcanei (Skedros et al., 2006) showed that the anisotropy ratio was higher in anatomic quadrants that experienced tensile compared to compressive strain *in vivo*. Otherwise, no studies have examined anatomic variation in the elastic anisotropy or symmetry, though the data may have been available to do so, and correlations might be expected (Cowin and Mehrabadi, 1989; Katz and Meunier, 1990).

Many recent investigations of elastic anisotropy and inhomogeneity in cortical bone have tended to focus on probing the tissue at finer length scales using acoustic microscopy (Bensamoun et al., 2004; Hofmann et al., 2006) and nanoindentation (Fan et al., 2002; Rho et al., 1999a,b, 2002; Swadener et al., 2001; Zysset et al., 1999) with a resolution on the order of ten μm and one nm, respectively. These techniques have enabled characterization of osteonal versus interstitial bone and even individual lamellae. However, in order to obtain meaningful tissue level properties, these measurements must be extrapolated using micromechanical models or statistical correlations.

In summary, experimental investigations for anatomic variation in the magnitude and anisotropy of elastic constants in cortical bone tissue have typically focused on a limited number of convenient sites near the mid-diaphysis. However, the proximal and distal ends of the diaphysis are more clinically relevant to common orthopaedic procedures and interesting mechanobiology. Furthermore, recent scientific interest has focused on the use of new techniques to measure at finer length scales, while relatively little work has continued to consider anatomic variation of the apparent tissue properties across whole bones. Therefore, the objective of this study was to measure anatomic variation in the elastic anisotropy and inhomogeneity of human cortical bone tissue along the entire femoral diaphysis with considerable spatial variation at the tissue level.

2. Materials and methods

2.1. Specimen preparation

A whole femur was harvested from the right lower extremity of a 78 year old male donor, presenting no toxicology or bone-related pathology. The cause of death was ischemic cardiomyopathy. After dissection, the femur was stored in a freezer at $-20\text{ }^{\circ}\text{C}$ wrapped with gauze soaked in phosphate buffered saline. Dual-energy x-ray absorptiometry (DEXA) (Hologic QDR 4500A, Hologic, Waltham, MA) was used to measure the areal bone mineral density (BMD) on the proximal whole femur, which was classified as osteopenic by standard clinical practices.

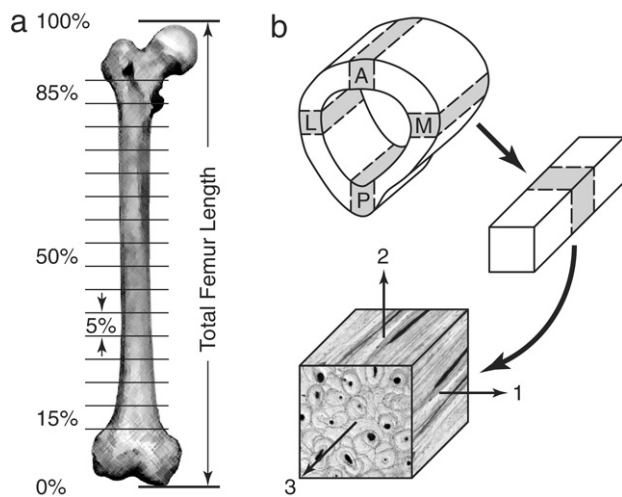


Fig. 1 – Schematic diagram showing cortical bone specimen preparation from the diaphysis of a whole human femur. (a) The femoral diaphysis was sectioned into 5% length segments from 15% to 85% of the total femur length. (b) Each segment of the diaphysis was subsequently sectioned into parallelepiped specimens (nominally 5 × 5 × 5 mm) from each anatomic quadrant (A = anterior, M = medial, P = posterior and L = lateral) with an orientation defined by the axes of an anatomically based orthogonal curvilinear coordinate system (1 = radial, 2 = circumferential, 3 = longitudinal).

Sixty parallelepiped cortical bone specimens were prepared from each anatomic quadrant along the entire length of the femoral diaphysis (Fig. 1). The femur was initially sectioned into 5% length segments, from 15% to 85% of the total femur length using a wet band saw (Fig. 1a). The total femur length was measured parallel with the longitudinal bone axis as the distance from the medial knee condyle to the femoral head. Parallelepiped specimens were sectioned from each anatomic quadrant of the annular femur segments using a low speed diamond wafer saw (ISOMET, Buehler Ltd., Lake Bluff, IL) (Fig. 1b). The nominal specimen size was 5×5×5 mm; however, at the extreme distal and proximal diaphysis, the specimen thickness (radial bone axis) was maximized within the available cortical thickness. An orthogonal curvilinear coordinate system (Cowin and Mehrabadi, 1989) with radial (1), circumferential (2), and longitudinal (3) axes was defined by the anatomic shape of the femoral diaphysis (Fig. 1b). Specimens were identified by position along the length of the femoral diaphysis, e.g., 25% of the total femur length, and the anatomic quadrant, e.g., anterior (A), medial (M), posterior (P) and lateral (L). Specimens were stored at –20 °C in a solution of 50% ethanol and 50% phosphate buffered saline during all interim periods, and kept fully hydrated for ultrasonic characterization.

2.2. Ultrasonic characterization

Stiffness coefficients were determined from measurements of the ultrasonic wave velocity and apparent tissue density under ambient conditions while hydrated in de-ionized

water. Longitudinal (or dilational) waves were used to measure the first three terms from the main diagonal of the reduced fourth-order stiffness tensor, C_{ii} , corresponding to the three mutually orthogonal specimen axes. Longitudinal stiffness coefficients were calculated as,

$$C_{ii} = \rho \cdot v_{ii}^2 \quad (i = 1, 2, 3) \quad (1)$$

where ρ is the apparent tissue density and v_{ii} is the longitudinal wave velocity in the i -th specimen direction (Fig. 1b). Shear (or transverse) waves were used to measure the last three terms from the main diagonal of the stiffness tensor, C_{44} , C_{55} and C_{66} . Shear stiffness coefficients were calculated as,

$$C_{44} = \rho \cdot v_{23}^2 = \rho \cdot v_{32}^2 \quad (2a)$$

$$C_{55} = \rho \cdot v_{13}^2 = \rho \cdot v_{31}^2 \quad (2b)$$

$$C_{66} = \rho \cdot v_{12}^2 = \rho \cdot v_{21}^2 \quad (2c)$$

where ρ is the apparent tissue density and v_{ij} is the shear wave velocity in the i - j specimen plane (Fig. 1b). The two wave velocities measured for each shear stiffness coefficient were not statistically different ($p = 0.83$, paired t-test) and were therefore averaged. The apparent tissue density of each specimen was measured in the wet state using Archimedes' principle as,

$$\rho = \left(\frac{M}{M - S} \right) \cdot \rho_w \quad (3)$$

where M is the specimen mass measured while completely saturated with de-ionized water, S is the specimen mass measured while submerged in de-ionized water, and ρ_w is the density of de-ionized water (Ashman et al., 1984; ASTM, 1999). The coefficient of variation was 0.25% for ten repeated measurements of the apparent density on a single specimen.

The ultrasonic wave velocity was measured using the pulse transmission method (Lang, 1970; Lappi et al., 1979; Van Buskirk et al., 1981; Yoon and Katz, 1976b). Pulsed longitudinal and shear waves were generated at 50 μ J and 500 Hz using an ultrasonic pulser/receiver, and were transmitted to and received from the specimen using 2.25 MHz, 12.7 mm diameter longitudinal and shear transducers, respectively (Models 5800, V106RM and V154RM, Panametrics, Inc., Waltham, MA). The transmitted wave velocity was calculated as $v_{ij} = d_i / \Delta t$ where d_i is the specimen dimension and Δt is the time delay for wave transmission and displacement in the i -th and j -th specimen directions, respectively. Note that the directions for wave transmission and displacement are coincident for longitudinal waves ($i = j$) but orthogonal for shear waves ($i \neq j$). The time delay, Δt , for wave transmission through the specimen was measured using an oscilloscope (TDS 2012, Tektronix Inc., Beaverton, OR) as the shift in the relative position of the received ultrasonic pulses with and without the specimen inserted between the transducers. All specimen dimensions were measured using digital calipers accurate to ± 0.01 mm. Consistent alignment and contact of the transducers to the specimen was facilitated by a spring-loaded parallel sliding mount (Ashman et al., 1984). De-ionized water and honey were used as coupling agents to aid signal transmission between longitudinal and shear transducers, respectively, and the specimen. A 5 mm steel

Table 1 – Stiffness coefficients for the main diagonal of the reduced fourth-order stiffness tensor, C_{ii} (GPa), and the apparent density, ρ (g/cm^3), for cortical bone specimens grouped along the length of the femoral diaphysis showing the mean (\pm one standard deviation)

% Length	C_{11}	C_{22}	C_{33}	C_{44}	C_{55}	C_{66}	ρ
85	12.2 (1.7)	18.0 (1.8)	24.6 (1.9)	5.6 (0.5)	4.4 (0.5)	3.8 (0.2)	1.80 (0.08)
80	16.6 (3.8)	19.2 (2.9)	26.5 (2.5)	5.9 (0.5)	5.6 (0.6)	4.3 (0.8)	1.88 (0.10)
75	19.4 (1.8)	21.2 (1.2)	29.0 (1.4)	6.3 (0.3)	6.1 (0.3)	4.8 (0.4)	1.96 (0.04)
70	18.4 (2.6)	20.2 (2.4)	27.6 (2.0)	6.1 (0.6)	6.1 (0.2)	4.7 (0.4)	1.94 (0.07)
65	19.5 (2.5)	19.9 (2.5)	28.4 (2.0)	6.1 (0.4)	6.1 (0.6)	4.8 (0.6)	1.96 (0.05)
60	18.0 (3.0)	19.3 (2.9)	27.5 (2.1)	6.3 (0.0)	5.9 (0.6)	4.7 (0.5)	1.92 (0.06)
55	19.0 (3.6)	18.9 (2.5)	27.3 (2.4)	6.2 (0.3)	6.0 (0.5)	4.8 (0.7)	1.91 (0.09)
50	18.9 (2.7)	19.3 (2.0)	27.8 (2.1)	6.0 (0.3)	5.9 (0.2)	4.6 (0.4)	1.93 (0.05)
45	18.1 (1.8)	20.5 (1.0)	28.2 (1.2)	6.2 (0.2)	5.9 (0.7)	4.3 (1.1)	1.94 (0.03)
40	17.2 (2.0)	19.1 (1.3)	26.7 (1.6)	6.3 (0.2)	5.8 (0.6)	4.7 (0.4)	1.94 (0.00)
35	16.9 (1.7)	20.3 (0.9)	27.6 (0.8)	6.3 (0.3)	5.9 (0.6)	4.7 (0.6)	1.90 (0.07)
30	15.9 (1.8)	19.9 (1.1)	27.5 (0.6)	6.3 (0.3)	5.9 (0.5)	4.9 (0.9)	1.90 (0.04)
25	16.1 (0.7)	20.7 (2.7)	29.6 (0.9)	6.4 (0.5)	5.5 (0.7)	4.1 (0.5)	1.92 (0.06)
20	13.6 (2.1)	18.8 (4.0)	27.2 (2.0)	6.2 (0.5)	4.8 (0.9)	3.8 (0.8)	1.85 (0.09)
15	11.6 (2.2)	19.5 (2.2)	24.5 (1.0)	6.2 (0.3)	4.8 (1.3)	4.1 (1.0)	1.80 (0.03)
All	16.8 (2.3)	19.7 (2.1)	27.3 (1.6)	6.2 (0.4)	5.6 (0.8)	4.5 (0.7)	1.90 (0.07)

gauge block was used to verify the system accuracy before and after measurements on bone specimens. Repeatability was verified by taking five measurements of the longitudinal wave velocity on a single specimen, after sequentially sectioning the specimen to six different thicknesses ranging from 8 to 3 mm. The overall coefficient of variation was 1.3% ($n = 30$) and the effect of the specimen thickness on the repeated measures was not statistically significant ($p > 0.54$, ANOVA).

The degree of elastic anisotropy was calculated as the ratio of longitudinal elastic constants, C_{33}/C_{11} , C_{33}/C_{22} and C_{11}/C_{22} , which are hereafter termed the anisotropy ratios. Note that for an orthotropic symmetry, the lowest symmetry considered here, only two anisotropy ratios are not redundant. For transverse isotropy, the highest symmetry considered here, only one anisotropy ratio is not redundant.

2.3. Statistical methods

Experimental data were reported, and grouped by anatomic location along the length (% of the total femur length) and around the periphery (anatomic quadrants) of the femoral diaphysis. All measurements for groups were reported as the mean \pm one standard deviation. Groups were compared using one-way analysis of variance (ANOVA) (JMP 5.1, SAS Institute, Inc., Cary, NC). Post hoc comparisons were performed using an unpaired Student's t-test with a level of significance of 0.05. Linear least squares regression was used to correlate the elastic constants and anisotropy ratios to the apparent tissue density.

3. Results

The elastic constants for the main diagonal of the reduced fourth-order stiffness tensor, C_{ii} ($i = 1-6$), anisotropy ratios and apparent tissue density were measured for all specimens and tabulated by anatomic location along the length and around the periphery of the femoral diaphysis. The full data

Table 2 – Linear least squares linear regression of the elastic constants, C_{33} , C_{22} and C_{11} (GPa), and anisotropy ratios, C_{33}/C_{11} and C_{33}/C_{22} , in the three mutually orthogonal specimen axes with the apparent tissue density ρ (g/cm^3)

Parameter	Intercept	Slope	p	R^2
C_{11}	-56.5	38.5	<0.0001	0.78
C_{22}	-18.1	19.9	<0.0001	0.53
C_{33}	-15.5	22.5	<0.0001	0.67
C_{33}/C_{11}	7.30	-2.95	<0.0001	0.61
C_{33}/C_{22}	2.04	-0.34	0.06	0.06
C_{11}/C_{22}	-1.31	1.13	<0.0001	0.42

Note that correlations for shear stiffness coefficients, C_{44} , C_{55} and C_{66} , were not statistically significant.

set is available in Electronic Annex 1 in the online version of this article. The mean stiffness coefficients for all specimens (Table 1) exhibited orthotropy with $C_{33} > C_{22} > C_{11} > C_{44} > C_{55} > C_{66}$ ($p < 0.0001$, ANOVA). However, the magnitude and anisotropy of stiffness coefficients varied significantly by anatomic location.

The magnitude of the elastic constants in the three mutually orthogonal specimen axes, (C_{33} , C_{22} and C_{11}), anisotropy ratios (C_{33}/C_{11} , C_{33}/C_{22} , and C_{11}/C_{22}) and apparent tissue density (ρ) were each mapped on a surface in terms of anatomic location along the length and around the periphery of the femoral diaphysis (Fig. 2). The magnitude of each elastic constant generally reached maxima from approximately 50% to 75% of the total femur length in the lateral and medial quadrants, and decreased toward the epiphyses and the posterior quadrant. These trends were consistent and significantly correlated with the apparent tissue density, as expected (Fig. 2, Table 2). The elastic anisotropy ratio in the longitudinal and radial anatomic axes (C_{33}/C_{11}) reached minima from approximately 50% to 75% of the total femur length in the lateral and medial quadrants, and increased toward the epiphyses, as well as the posterior and anterior quadrants (Fig. 2). Note that these trends were similar, but inversely related to those observed for the radial

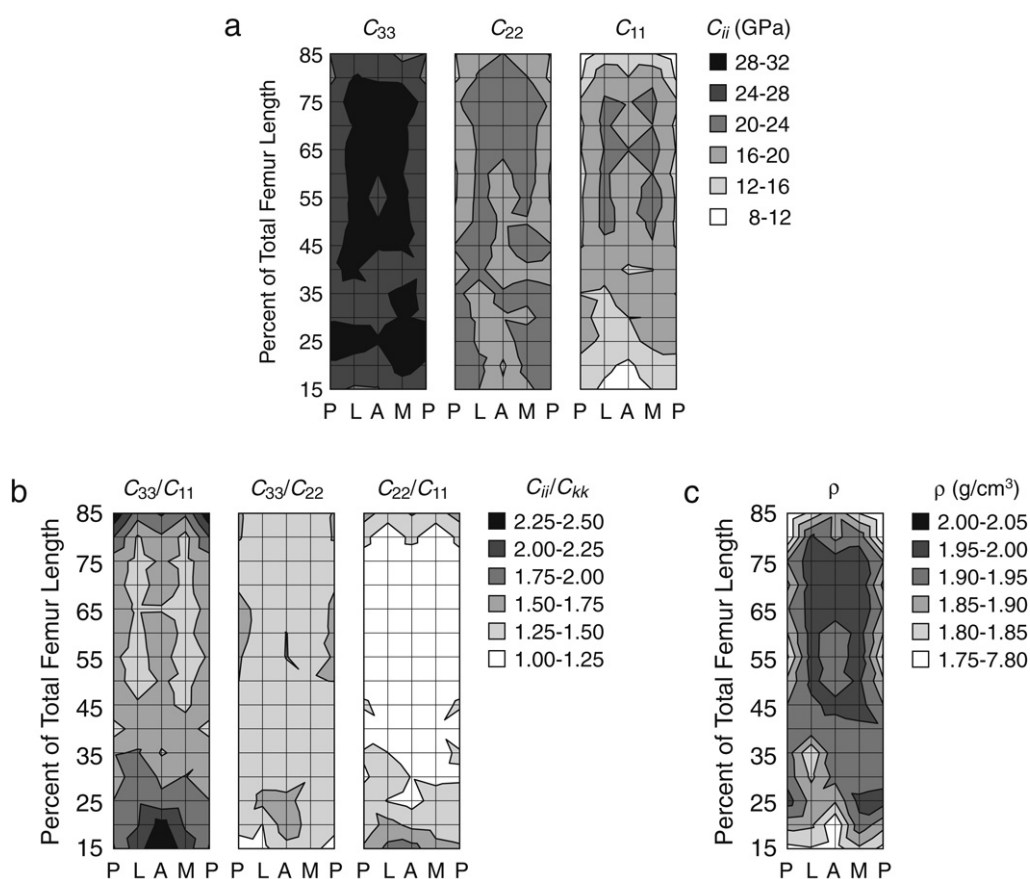


Fig. 2 – The (a) magnitude of the elastic constants in the three mutually orthogonal specimen axes, (C_{33} , C_{22} and C_{11}), (b) anisotropy ratios (C_{33}/C_{11} , C_{33}/C_{22} and C_{22}/C_{11}) and (c) apparent tissue density (ρ) mapped by anatomic location along the length and around the periphery of the femoral diaphysis. Each surface represents an unrolled cylindrical surface showing the anterior (A), medial (M), posterior (P) and lateral (L) anatomic quadrants on the x-axis. Note that contours were plotted using linear interpolation for equal values between nodes on the surface. Also, C_{22}/C_{11} was plotted in this figure instead of C_{11}/C_{22} in order to maintain a consistent scale in the contours for each anisotropy ratio.

stiffness coefficient (C_{11}). In contrast, the elastic anisotropy ratio in the longitudinal and circumferential anatomic axes (C_{33}/C_{22}) was generally lower in magnitude and more uniform with anatomic location. C_{33}/C_{11} and C_{11}/C_{22} were significantly correlated with the apparent tissue density, but C_{33}/C_{22} was not (Table 2). Finally, since it is difficult to appreciate on the contour maps, the observed trends along the length of the femoral diaphysis were smooth and consistent for each anatomic quadrant (e.g., lateral, Fig. 3).

Specimens were grouped by location along the length of the femoral diaphysis in order to statistically examine anatomic variation in the magnitude and anisotropy of elastic constants (Table 1, Fig. 4a). The longitudinal stiffness coefficient (C_{33}) was significantly greater than both transverse stiffness coefficients (C_{22} and C_{11}) at each location along the entire length ($p < 0.01$, t-test). The circumferential stiffness coefficient (C_{22}) was significantly greater than the radial stiffness coefficient (C_{11}) at locations less than 50% or greater than 80% of the total femur length ($p < 0.05$, t-test), but not significantly different over 50%–80% of the total femur length. Pair-wise statistical comparisons for a given stiffness coefficient at locations along the length of

the femoral diaphysis were too numerous to show; however, the trends were clearly apparent and verified statistically. The radial stiffness coefficient (C_{11}) decreased toward the epiphyses, gradually distally and sharply at extreme proximal locations. The circumferential stiffness coefficient (C_{22}) was relatively constant along the entire length of the diaphysis. Finally, the longitudinal stiffness coefficient (C_{33}) decreased toward the epiphyses only at the extreme distal and proximal locations.

Anatomic variation in the elastic anisotropy was even more apparent when examining the anisotropy ratios grouped by location along the length of the femoral diaphysis (Fig. 4b). The elastic anisotropy ratio in the longitudinal and radial anatomic axes (C_{33}/C_{11}) was significantly greater than in the longitudinal and circumferential anatomic axes (C_{33}/C_{22}) at locations less than 50% or greater than 70% of the total femur length ($p < 0.05$, t-test), but not significantly different over 50%–70% of the total femur length. Note that the elastic anisotropy ratio in the radial and circumferential anatomic axes (C_{11}/C_{22}) is redundant with respect to symmetry, but is shown for reference. Again, pair-wise statistical comparisons for a given anisotropy ratio at

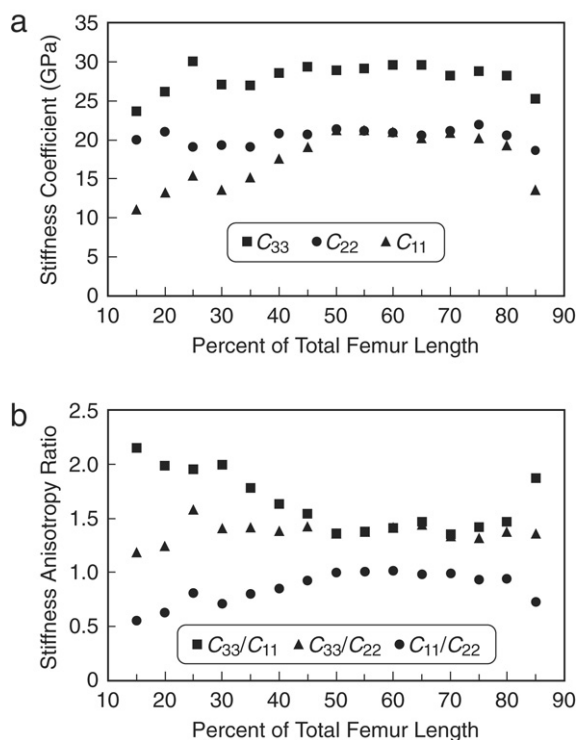


Fig. 3 – (a) Stiffness coefficients and (b) anisotropy ratios in the three specimen axes measured along the length of the femoral diaphysis for the lateral anatomic quadrant, representing the similar trends observed in each quadrant.

locations along the length of the femoral diaphysis were too numerous to show; however, the trends were clearly apparent, and verified statistically. The elastic anisotropy ratio in the longitudinal and radial anatomic axes (C_{33}/C_{11}) increased toward the epiphyses, gradually distally and sharply at extreme proximal locations. The elastic anisotropy ratio in the longitudinal and circumferential anatomic axes (C_{33}/C_{22}) was relatively constant along the entire length of the diaphysis. Finally, the elastic anisotropy ratio in the radial and circumferential anatomic axes (C_{11}/C_{22}) gradually decreased toward the epiphyses, both distally and proximally.

Specimens were also grouped by anatomic quadrant, in order to examine anatomic variation in the magnitude and anisotropy of stiffness coefficients around the periphery of the femoral diaphysis. In order to make meaningful statistical comparisons given the above observations, specimens were first divided into two groups: those generally exhibiting (15%–45% and 75%–85% of the total femur length) and not exhibiting (50%–70% of the total femur length) statistically significant anisotropy in the transverse plane (1–2). Specimens located at 15%–45% and 75%–85% of the total femur length exhibited no statistically significant differences between anatomic quadrants for all measured elastic constants and anisotropy ratios ($p > 0.40$, ANOVA). Specimens located at 50%–70% of the total femur length exhibited lower elastic constants (C_{33} , C_{22} and C_{11}) in the posterior quadrant and less anisotropy (C_{33}/C_{11} and C_{33}/C_{22}) in the medial and lateral quadrants ($p < 0.05$, t-test).

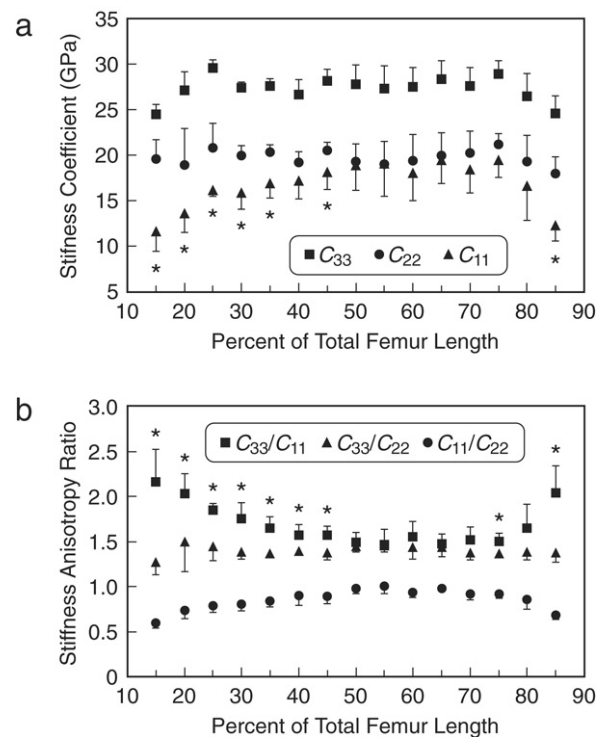


Fig. 4 – Mean (a) stiffness coefficients and (b) anisotropy ratios in the three specimen axes measured along the length of the femoral diaphysis. Error bars span one standard deviation. Asterisks denote statistically significant differences between (a) C_{11} and C_{22} , and (b) C_{33}/C_{11} and C_{33}/C_{22} at locations along the length of the femoral diaphysis ($p < 0.05$, t-test). Statistically significant differences existed between (a) C_{33} , and (b) C_{11}/C_{22} , and other groups at all locations along the length of the femoral diaphysis ($p < 0.01$, t-test).

4. Discussion

The elastic anisotropy of cortical bone tissue in a human femur was shown to be highly dependant on anatomic location (Fig. 2). Elastic constants in the transverse plane (C_{11} and C_{22}) or anisotropy ratios (C_{33}/C_{11} and C_{33}/C_{22}) were not significantly different near the mid- and proximal mid-diaphysis (approximately 50%–70% of the total femur length), but were significantly divergent toward the epiphyses (approximately <50% and >70% of the total femur length). Therefore, the elastic symmetry of human cortical bone tissue in the distal (<50% of the total femur length) and extreme proximal (>70% of the total femur length) portions of the femoral diaphysis was, at most, orthotropic. In contrast, the elastic symmetry of tissue near the mid- and proximal mid-diaphysis (50%–70% of the total femur length) was reasonably approximated as transversely isotropic.

This study was the first to explicitly report anatomic variation in the elastic anisotropy of human femoral cortical bone tissue, though the necessary data may have been available in previous studies. Moreover, the results of this study may help explain discrepancies in the elastic symmetry reported in previous studies. Cortical thickness is typically

greatest in the mid- and proximal mid-diaphysis, making this region most convenient and practical for preparing specimens. Those previous studies that reported, or assumed a transverse isotropy, prepared specimens from a limited number of locations within this region of the human femoral diaphysis (Hunt et al., 1998; Katz et al., 1984; Lappi et al., 1979; Reilly and Burstein, 1975; Yoon and Katz, 1976a,b). In contrast, those studies that included specimens taken from locations over a larger range of the diaphysis (typically 30%–70% of the total length) reported orthotropic symmetry for cortical bone tissue in the human femur (Ashman et al., 1984), human tibia (Hoffmeister et al., 2000; Rho, 1996) and bovine femur (Van Buskirk et al., 1981; Yamato et al., 2006). Note that this study also extended the region of investigation to 15%–85% of the total femur length.

The overall mean value of each elastic constant measured in this study was not statistically different than those previously reported for human femora using similar methods (Ashman et al., 1984), except for C_{11} ($p < 0.005$, t-test). The difference in C_{11} was due to a significant decrease at extreme distal and proximal locations (Fig. 4a), which were not included in the study by Ashman et al. (1984). The magnitude of anisotropy ratios (C_{33}/C_{11} and C_{33}/C_{22}) were similar on average but exhibited a greater range compared with previous studies for human femoral cortical bone (Dong and Guo, 2004; Hasegawa et al., 1994; Takano et al., 1996). However, these studies reported only C_{33}/C_{22} with an explicit or implied assumption of axisymmetry, and sampled tissue from a relatively restricted number of anatomic sites. Therefore, the results of this study suggest that a pair of elastic constants or a single anisotropy ratio, especially the relatively insensitive C_{33}/C_{22} , is inadequate to characterize the elastic symmetry of cortical bone tissue, particularly if considering a whole bone or various anatomic sites.

A limitation of this study was that only elastic constants for the main diagonal of the reduced fourth-order stiffness tensor, C_{ij} ($i = 1-6$), were measured. This prevented conversion of the elastic stiffness coefficients (or compliances) into engineering coefficients (Young's moduli, shear moduli and Poisson's ratios). However, this restriction enabled specimens to be prepared from the widest possible range of anatomic locations, and was sufficient to establish the elastic symmetry. Anatomic variation in the elastic anisotropy was verified statistically using only the longitudinal elastic constants. Note that in all cases, shear elastic constants exhibited similar trends in magnitude and anisotropy as those reported for the longitudinal elastic constants. For example, when $C_{11} \approx C_{22} < C_{33}$, $C_{44} \approx C_{55} > C_{66}$, as would be expected. However, the statistical power for comparisons of shear coefficients was less than for longitudinal coefficients, despite similar variability, due to relatively smaller differences in magnitude, which was to be expected. Another limitation of this study was the use of a single donor. This limitation was a necessary trade-off in order to sample a relatively large number of anatomic locations. Future studies might consider specific anatomic locations from a greater number of donors.

The results of this study beg the question: which hierarchical structural feature(s) in the tissue were responsible for the measured anatomic variation in elastic symmetry

along the length of the femoral diaphysis? While this question was beyond the objective of the present study, several possible explanations are worthy of discussion and investigation in future studies. Whatever feature(s) are responsible, it is clear that they had a significant effect in the radial direction, but little or no effect in the circumferential direction (Figs. 2 and 4). At the microstructural level, Katz et al. (1984) reported that Haversian tissue could reasonably be approximated as transversely isotropic, but that laminar (or plexiform) tissue was orthotropic. A typical cross-section of a healthy adult human femur, reveals mostly secondary Haversian tissue, but also primary circumferential lamellar tissue around the periosteal surface (Martin et al., 1998). Thus, distal and extreme proximal locations in the femur may have exhibited orthotropy and an increased degree of anisotropy (for C_{33}/C_{11} but not C_{33}/C_{22}) compared to locations near the mid- and proximal mid-diaphysis, due to decreased cortical thickness with a corresponding increased proportion of circumferential lamellar to Haversian tissue. However, the histology of specimens sampled from all four anatomic quadrants at 20%, 50% and 85% of the total femur length revealed no significant differences ($p = 0.36$, ANOVA) in the fraction of Haversian tissue and little or no presence of circumferential lamellar tissue (Fig. 5). On the other hand, the apparent tissue density, which is inversely related to the porosity, was positively correlated with C_{33} , C_{22} and C_{11} , as well as negatively correlated with C_{33}/C_{11} (Table 2), similar to the results of Dong and Guo (2004). The correlation was relatively strong for C_{11} (or C_{33}/C_{11}) and relatively weak for C_{22} (or C_{33}/C_{22}), which suggests that variations in porosity in the radial direction accounted for significant variation in radial stiffness and thus anisotropy. Variations in porosity (Fig. 5) might include Haversian canals and resorption cavities, with an elongated rather than circular cross-section, and/or the number or size of Volkmann's canals and canaliculi, which tend to be oriented radially relative to the whole bone and lamellae, respectively (Martin et al., 1998). Finally, at the nano-scale, the anisotropy of cortical bone tissue was previously shown to be due to the mineral phase, not collagen fibrils (Hasegawa et al., 1994; Takano et al., 1996; Turner et al., 1995). Therefore, variations in the degree of crystallographic alignment of apatite crystals might account for variation not explained by porosity (Deuerling et al., 2008; Yue and Roeder, 2006; Yue et al., 2006). Further investigation of the above mechanisms is needed.

Finally, the data reported in this study may be useful for numerical models of the human femur to (1) incorporate anisotropic and inhomogeneous tissue properties, or (2) validate models for adaptive bone remodeling. First, recent efforts to include tissue anisotropy in numerical models assumed that elastic constant ratios (herein described as anisotropy ratios) were constant throughout the femur, and acknowledged that this assumption could be problematic when considering cortical versus trabecular bone (Taylor et al., 2002). The results of this study show that this assumption is not valid even within cortical bone (Figs. 2 and 4), but that anisotropy ratios may be able to be correlated with apparent tissue density (Table 2). Second, general variation in the apparent tissue density and magnitude of elastic constants along the length of the femoral diaphysis was

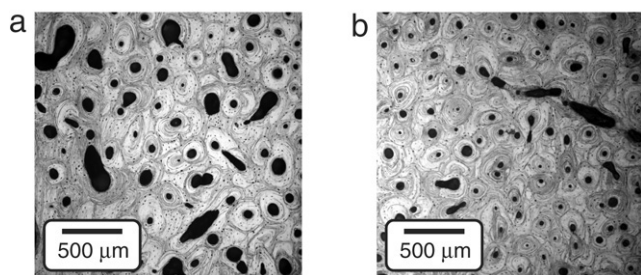


Fig. 5 – Optical micrographs of the specimen surface normal to the longitudinal anatomic direction showing representative regions of tissue from the medial quadrant at (a) 20% and (b) 50% of the total femur length. Note that each image was taken nearest the periosteal specimen surface, which is located to the right.

somewhat similar to trends in maximum principal strains calculated by numerical models, with maxima near the mid- or proximal mid-diaphysis and decreasing magnitude toward the epiphyses (Duda et al., 1998; Speirs et al., 2007). Relationships around the periphery of the femoral diaphysis and for the anisotropy ratios were not clear. However, the increase in C_{11} and decrease in C_{33}/C_{11} in the mid-proximal lateral and medial quadrants may reflect muscle attachment sites (Viceconti et al., 2003). Anatomic quadrants experiencing tensile strain due to bending *in vivo* were reported to correlate with increased elastic anisotropy for canine radii (Takano et al., 1999) and cervine calcanei (Skedros et al., 2006). In this study, elastic anisotropy increased toward the epiphyses and in the anterior and posterior quadrants of the femur, which corresponds to decreased tensile strains calculated by numerical models (Duda et al., 1998; Speirs et al., 2007). The difference may lie in the fact that, in distinction from the cited animal models, overall compression dominates the more complex loading of the human femur (Duda et al., 1997). Nonetheless, the results of this study support the concept that mechanobiology (Van der Meulen and Huiskes, 2002) governs at least the distribution of apparent tissue density (or porosity), which in turn governs the magnitude of elastic constants and, though perhaps less directly, the elastic anisotropy.

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Appendix. Supplementary data

Supplementary data associated with this article can be found, in the online version, at doi:10.1016/j.jmbbm.2008.08.005.

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